



**BYRNE & COMPANY**  
WEALTH MANAGEMENT, LLC

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Kevin M. Byrne**

Personal CRD Number: 3220588

Investment Advisor Representative

Byrne & Company Wealth Management, LLC.  
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This brochure supplement provides information about Kevin Byrne that supplements the Byrne & Company Wealth Management, LLC. brochure. You should have received a copy of that brochure. Please contact Mr. Byrne if you did not receive Byrne Wealth Management’s brochure or if you have any questions about the contents of this supplement.

Additional information about Kevin Byrne is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



## Item 2: Educational Background and Business Experience

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**Name:** Kevin M. Byrne      **Born:** 1970

### Educational Background and Professional Designations: Education:

Certified Financial Planner (CFP) Designation<sup>1</sup> - 2012

MS, Systems Management, U.S. Air Force Institute of Technology – 1995

BS, Management, United States Air Force Academy - 1994

### Business Background:

07/2012 - Present	Owner & Investment Advisor Rep Byrne & Company Wealth Management, LLC
06/2009 – 07/2012	Financial Advisor Morgan Stanley Smith Barney
01/2002 – 07/2012	Financial Advisor Citigroup Global Markets Inc.
02/1999 – 01/2002	Agent New York Life Insurance Company

## Item 3: Disciplinary Information

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There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

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Mr. Byrne is not engaged in any business activities outside of his work at Byrne & Company Wealth Management, LLC.

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<sup>1</sup> **CERTIFIED FINANCIAL PLANNER™**: All CFP® professionals must pass a CFP-board registered program or hold one of seven advanced degrees, designations, or professional licenses and pass the CFP exam. Prerequisites include a bachelor's degree (or higher) from an accredited college or university and three full years of full-time personal financial planning experience. Thirty hours of continuing education must be completed every two years. Areas of study include insurance and estate planning, employee benefit and tax planning, as well as investment and retirement planning. CFP practitioners are also subject to strict adherence to the CFP Board's Financial Planning Practice Standards and Professional Code of Ethics and Responsibility.

## **Item 5: Additional Compensation**

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Other than salary, annual bonuses, or regular bonuses, Mr. Byrne does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Byrne & Company Wealth Management, LLC.

## **Item 6: Supervision**

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As owner and Investment Advisor Representative of Byrne & Company Wealth Management, LLC, Mr. Byrne supervises all activities of the firm. His contact information is on the cover page of this disclosure document.

